

NACUSAC 2019 CONFERENCE HIGHLIGHTS



Member registration rate that includes most meals and a multi-track program



Financial Literacy Training Course for volunteers



Session to satisfy annual BSA training



Up to 22 credits available for CPEs



NACUSAC University courses to advance your skills and knowledge



Optional Supervisory Committee Training Seminar



NATIONAL ASSOCIATION OF CREDIT UNION SUPERVISORY & AUDITING COMMITTEES

Visit www.nacusak.org or call 1-800-287-5949

REGISTRATION FEES

| | |
|---|---------|
| NACUSAC Member (by April 12, 2019) | \$1,195 |
| NACUSAC Member (after April 12, 2019) | \$1,295 |
| Non-Member | \$1,595 |
| Supervisory Committee Training Seminar & Lunch on Wednesday, June 12 | \$399 |
| Financial Literacy Session for Supervisory Committees on Wednesday, June 12 | \$199 |
| Spouse/Guest Program | \$395 |

TRAVEL & ACCOMMODATIONS

The DeSoto Savannah
15 East Liberty Street
Savannah, Georgia 31401

For reservations call: (844) 257-3520
NACUSAC Room Rate: \$189 per night
Reservation Cut-Off: May 20, 2019

Hotel Reservations

Mention NACUSAC for the group room rate. Rooms at the group rate are limited. Please make reservations early to avoid paying a higher rate and to avoid a sellout on peak nights.

Traveling to Savannah

The Savannah/Hilton Head International Airport is a 20-minute ride from The DeSoto Savannah Hotel. Taxis rates begin at \$28. Uber and Lyft are located near the north entrance of airport baggage claim. The hotel has valet parking available at \$34 a day and no self-parking.

SPOUSE/GUEST PROGRAM

NACUSAC offers a full spouse/guest program for an additional cost of \$395, including:

- Wednesday's Welcome Reception
- Breakfasts on Thursday, Friday and Saturday
- Savannah Low Country Scenic Tour & Lunch
- Group Awards Luncheon on Friday
- One ticket for Friday Night Event on the Savannah Riverboat Cruise and Dinner
- Motivational Speaker on Saturday

ADDITIONAL PROGRAM DETAILS

CPE CREDITS FOR THE CONFERENCE PROGRAM

For the Conference Program Sessions, June 13-15:

15 CPE credits available / Program Level – Overview
No advance preparation or prerequisites

For the optional Training Seminar on Wednesday, June 12

7 CPE credits available / Program Level – Basic
No advance preparation or prerequisites

For the optional Financial Literacy Training on Wednesday, June 12

3 CPE credits available / Program Level – Basic
No advance preparation or prerequisites

CANCELLATION POLICY

Cancellations must be received in writing by May 10, 2019. After May 10, no refunds will be made, however substitutions are permitted.



NACUSAC is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org



NATIONAL ASSOCIATION OF CREDIT UNION SUPERVISORY & AUDITING COMMITTEES

NACUSAC 2019 CONFERENCE & EXPO

SAVANNAH

GEORGIA

JUNE 12-15, 2019 | THE DESOTO SAVANNAH

EARN UP TO 22 CPE CREDITS!

NACUSAC.ORG

NACUSAC 2019 CONFERENCE & EXPO
SAVANNAH
 GEORGIA

**CONFERENCE
 AGENDA**

WEDNESDAY, JUNE 12, 2019

8:00 am – 5:00 pm
Conference Check-In

8:30 am – 3:30 pm
Supervisory Committee Training Seminar & Lunch (Optional)
 Tim Harrington, CPA, President, TEAM Resources
 NACUSAC University: Level 1 (Required prior to taking Level 2 courses)
 CPE Field of Study: Specialized Knowledge & Applications

1:00 – 3:30 pm
Financial Statements and Key Ratios for Committees (Optional)
 Tim Harrington, CPA, President, TEAM Resources
 NACUSAC University: Financial Statements
 CPE Field of Study: Specialized Knowledge & Applications

5:00 – 6:00 pm
“Welcome to Savannah” Networking Reception
 Resource Center Grand Opening & Opportunity Drawing



Please note: This is the only financial literacy training available

THURSDAY, JUNE 13, 2019

7:00 – 8:00 am
Networking Breakfast [Resource Center Open]

8:00 – 9:00 am
Opening Session: Hacking the Hyperbole: The Future De-Bunked & Bottom Lined
 Lee Wetherington, Director of Strategic Insight for Jack Henry & Associates, Inc.®
 CPE Field of Study: Specialized Knowledge - Technical

9:00 – 9:30 am
Refreshment Break [Resource Center Open]

9:30 – 10:20 am
General Session: Ransomware & Bitcoin....the Perils of Digital Kidnapping
 Steve Stasiukonis, President, Secure Network Technologies, Inc.
 CPE Field of Study: IT - Technical

10:30 am – 12:10 pm
Concurrent Sessions

Risk Assessment for Supervisory Committees
 Eileen Iles, CPA, Partner, Crowe LLP
 CPE Field of Study: Management Services - Technical
 NACUSAC U Course: Risk Models (Elective)

Accounting Update – CECL, Leasing and Revenue Recognition
 James Pruzinsky, CPA, Partner, Audit Services Group, RKL LLP
 CPE Field of Study: Accounting - Technical
 NACUSAC U Course: ALLL (Elective)

Information Security: Only the Start
 Dana Shibley, VP, Verifyle
 CPE Field of Study: IT - Technical
 NACUSAC U Course: Information Systems Security (Required)

12:15 – 1:15 pm
Networking Luncheon [Resource Center Open]

1:20 – 3:00 pm
Concurrent Sessions Repeat

7:00 – 8:00 am
Breakfast [Resource Center Open]

8:00 – 9:00 am
General Session: Economic Update
 Speaker TBA
 CPE Field of Study: Economics - Technical

9:00 – 9:30 am
Refreshment Break [Resource Center Open]

9:30 – 10:20 am
NCUA Update
 Larry Fazio, Director, Office of Examination & Insurance, NCUA (Invited)
 CPE Field of Study: Regulatory Ethics - Technical

10:30 am – 12:10 pm
Concurrent Sessions

Bank Secrecy Act: 2019 Compliance Priorities
 Michael Richards, CPA, Proprietor & Managing Associate, Richards & Associates
 CPE Field of Study: Regulatory Ethics - Technical
 NACUSAC U Credit for: Regulatory Compliance (Required)

Find Fraud Before It Finds Your Credit Union
 Joe Zito, CPA, Shareholder, Financial Institutions Group, Doeren Mayhew
 CPE Field of Study: Specialized Knowledge - Technical
 NACUSAC U Credit for: External Fraud (Required)

8 Tips For Selecting an External Auditor
 Andrew Quinnette, CPA, Manager, BKD CPAs & Advisors
 Brok Lahrman, CPA, Senior Manager, BKD CPAs & Advisors
 CPE Field of Study: Specialized Knowledge - Technical
 NACUSAC U Credit for: External Audit Selection (Required)

FRIDAY, JUNE 14, 2019

12:15 – 1:15 pm
Networking Luncheon & NACUSAC University Graduation Ceremony
 [Resource Center Conclusion]

1:20 – 3:00 pm
Concurrent Sessions Repeat

3:15 – 3:45 pm
NACUSAC Annual Business Meeting & Opportunity Drawing



FRIDAY EVENING EVENT

6:00 - 9:00 pm
Savannah Riverboat Dinner Cruise
 Sit back and relax on board a beautifully appointed ballroom while the Riverboat slowly glides down the Savannah River. Enjoy a specially prepared buffet style dinner made with the freshest, local ingredients that has something to satisfy everyone's palate!

SATURDAY, JUNE 15, 2019

7:30 – 8:15 am
Breakfast

8:20 – 10:00 am
Concurrent Sessions

Tools to Construct the Perfect Internal Audit Plan
 Dan Moulton, CPA, Shareholder, Doeren Mayhew
 CPE Field of Study: Auditing - Technical
 NACUSAC U Credit for: Audit Plans (Required)

How PCI Relates to Credit Unions
 David Anderson, OSCP, Manager, Information Security, CliftonLarsonAllen LLP
 CPE Field of Study: Specialized Knowledge - Technical
 NACUSAC U Credit for: Information Systems Security (Required)

10:15 – 11:15 am
Closing Session: Body Language Confidential
 Traci Brown, Body Language Expert
 CPE Field of Study: Personal Development - Non-Technical



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LEARNING OBJECTIVES ONLINE AT WWW.NACUSAC.ORG